
Cahill Represents Underwriters in \$250 Million Public Offering by Suburban Propane

Date: 02/25/15

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, J.P. Morgan, and RBS as joint book-running managers in connection with the Public Offering of \$250,000,000 aggregate principal amount of 5.750% Senior Notes due 2025 by Suburban Propane Partners, L.P. and Suburban Energy Finance Corp., a nationwide marketer and distributor of a diverse array of energy products. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

Cahill is also representing the dealer manager and solicitation agent in the tender offer and consent solicitation of any and all of Suburban Propane's outstanding 7.375% Senior Notes due 2020.

Attorney

- James J. Clark