

Cahill Represents Arrangers in \$250 Million Credit Facility for Axiall

Date: 02/27/15

Cahill represented Wells Fargo Securities and RBC Capital Markets as lead arrangers, Citigroup Global Markets, HSBC Securities, PNC Capital Markets, and SunTrust Robinson Humphrey as arrangers and Barclays Bank as administrative agent, in connection with the \$250,000,00 Term B loan for Axiall Holdco, Inc., a subsidiary of Axiall, a leader in the chemicals sector. Proceeds will be used for general corporate purposes and to refinance existing loans.