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Cahill Represents Underwriters in \$1.1 Billion Public Offering by EnSCO

Date: 03/12/15

Cahill represented Deutsche Bank Securities, Citigroup, HSBC and the other underwriters in connection with EnSCO plc's \$1,100,000,000 public offering, comprised of \$700,000,000 aggregate principal amount of 5.20% Senior Notes due 2025 and \$400,000,000 aggregate principal amount of 5.75% Senior Notes due 2044. EnSCO is a global offshore contract drilling company. Proceeds from the offering were to be used to fund a tender offer for EnSCO's outstanding 3.25% Senior Notes due 2016 and for general corporate purposes. Cahill also represented Deutsche Bank Securities and Citigroup as dealer managers in connection with the tender offer.

Attorney

- Susanna M. Suh

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