
Cahill Represents Underwriters in \$175.6 Million Common Stock Offering by Gray Television

Date: 03/31/15

Cahill represented Wells Fargo Securities and RBC Capital Markets as joint book-running managers and Barrington Research and Sidoti & Company as co-managers in connection with the offering of 13,511,040 shares of common stock (including the exercise of an overallotment option), resulting in gross proceeds of \$175,643,520 by Gray Television, Inc. (NYSE: GTN). Proceeds from the offering will be used for general corporate purposes.

Attorney

- James J. Clark