
Cahill Represents Initial Purchasers in Multicurrency Senior Notes Offering by Infor

Date: 04/01/15

Cahill represented BofA Merrill Lynch, Angel Island Capital, Credit Suisse, Morgan Stanley, and Barclays as lead book-running managers and the other initial purchasers in connection with a multicurrency Senior Notes offering, comprised of \$1,030,000,000 aggregate principal amount of 6.500% Senior Notes due 2022, and €350,000,000 aggregate principal amount of 5.750% Senior Notes due 2022 by Infor (US), Inc., a direct subsidiary of one of the largest providers of enterprise software and services in the world. Proceeds from the offering will be used to refinance certain existing indebtedness.

Attorneys

- James J. Clark
- Luis R. Penalver
- Christopher Bevan
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