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## Cahill Represents Initial Purchasers in \$450 Million Notes Offering by GCI

**Date: 04/01/15**

Cahill represented SunTrust Robinson Humphrey, BofA Merrill Lynch, and Credit Agricole CIB as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$450,000,000 aggregate principal amount of 6.875% Senior Notes due 2025 by GCI, Inc., the largest Alaska-based communications provider as measured by revenues and subscribers. Proceeds from the offering were used to refinance existing indebtedness.

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### Attorneys

- Noah B. Newitz
- Ted B. Lacey
- Andrew Schwartz
- Mark Loftus