
Cahill Represents Initial Purchasers in \$350 Million Notes Offering by Interval

Date: 04/10/15

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, PNC Capital Markets LLC, and SunTrust Robinson Humphrey as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 5.625% Senior Notes due 2023 by Interval Acquisition Corp., a wholly-owned subsidiary of Interval Leisure Group, Inc., a leading global provider of non-traditional lodging across a broad spectrum of the vacation industry. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- Noah B. Newitz