
Cahill Represents Underwriters in Preferred Stock Offering by A. Schulman, Inc.

Date: 05/04/15

Cahill represented J.P. Morgan and BofA Merrill Lynch as joint book-running managers and the co-managers in connection with the offering of 125,000 Shares of 6.00% Cumulative Perpetual Convertible Special Stock by A. Schulman, Inc., an international supplier of high-performance plastic formulations, resins and services providing innovative solutions to customers in a range of end markets. The offering resulted in gross proceeds \$125,000,000. Proceeds from the offering are expected to be used in connection with the company's acquisition of Citadel Plastics Holdings, Inc.

Attorneys

- Douglas S. Horowitz
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