
Cahill Represents Underwriters in \$1.4 Billion Senior Notes Offering by Ally

Date: 05/19/15

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$1,000,000,000 aggregate principal amount of 3.600% Senior Notes due 2018 and \$400,000,000 aggregate principal amount of 4.625% Senior Notes due 2022 by Ally Financial Inc., a leading, independent, diversified financial services firm. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz
- C. Anthony Wolfe