

Cahill Represents Initial Purchasers in \$350 Million Notes Offering by Rose Rock Midstream

Date: 05/14/15

Cahill represented Wells Fargo Securities, Barclays, Citigroup, Credit Suisse, Deutsche Bank Securities, RBC Capital Markets, and UBS Investment Bank as joint book-running managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 5.625% Senior Notes due 2023 Rose Rock Midstream, a master limited partnership specializing in crude oil gathering, transportation, storage and marketing in some of the best resource plays in North America. Proceeds from the offering were used to reduce outstanding borrowings under an existing revolving credit facility and for general partnership purposes.

Attorney

Daniel Anderson