

---

## Cahill Represents Arrangers in Multicurrency Credit Facility for A. Schulman

**Date:** 06/01/15

Cahill represented JPMorgan Chase Bank as administrative agent, J.P. Morgan Securities as lead arranger, and Merrill Lynch, Pierce, Fenner & Smith as arranger in connection with a multicurrency credit facility comprised of a \$200,000,000 Term A loan, a €145,000,000 Term B loan, a \$350,000,000 Term B loan, and a \$300,000,000 Revolving credit agreement for A. Schulman, Inc. and A. Schulman Holdings S.a.r.l. Proceeds from the offering were used to refinance existing indebtedness, for general corporate purposes, and in connection with the company's acquisition of HGGC Citadel Plastics Holdings, Inc.

---

### Attorneys

- Douglas S. Horowitz
- Christopher Bevan
- Ted B. Lacey