

Cahill Represents Underwriters in \$700 Million Notes Offering by Berry Plastics

Date: 06/05/15

Cahill represented the joint book-running managers and the co-managers in connection with the public offering of \$700,000,000 aggregate principal amount of 5.125% Second Priority Senior Secured Notes due 2023 by Berry Plastics Corporation a wholly owned subsidiary of Berry Plastics Group, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

Stuart Downing