

Cahill Represents Initial Purchasers in €65 Million Notes Offering by Alliance Automotive Group

Date: 05/13/15

Cahill represented Credit Suisse and UBS Investment Bank as joint global coordinators and book-running managers, and The Royal Bank of Scotland as joint book-runner in connection with the Rule 144A offering of €65,000,000 aggregate principal amount of 6.25% Senior Secured Notes due 2021 by Alliance Automotive Group, a leader in the sale and distribution of automotive parts and services in the independent aftermarket distributor channel both in France and the UK. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.