

Cahill Represents Lead Arrangers in \$1.5 Billion Credit Facility for Epicor Software

Date: 06/01/15

Cahill represented Jefferies Finance LLC as administrative agent and lead arranger, and Macquarie Capital (USA) Inc., Nomura Securities International, Inc., and Guggenheim Corporate Funding, LLC as lead arrangers in connection with the \$1,500,000,000 credit facility, comprised of a \$1,400,000,000 Term B loan, and a \$100,000,000 revolving credit facility for Epicor Software Corporation, a global leader delivering inspired business software solutions to the manufacturing, distribution, retail, and services industries. Proceeds from the facility will be used to pay a dividend and to refinance existing credit.

Attorneys

- Javier Ortiz
- Mark Loftus