
Cahill Represents Initial Purchasers in \$500 Million Senior Notes Offering by Hilcorp

Date: 06/04/15

Cahill represented J.P. Morgan, Barclays, Deutsche Bank Securities, Wells Fargo Securities, BMO Capital Markets, and BofA Merrill Lynch as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 5.75% Senior Notes due 2025 by Hilcorp Energy I, L.P. and Hilcorp Finance Company. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff