

Cahill Represents Financing Sources in Bank and Bond Transactions for Cable One

Date: 06/17/15

Cahill represented J.P. Morgan and Wells Fargo Securities as joint book-running managers and BofA Merrill Lynch, RBC Capital Markets, SunTrust Robinson Humphrey, TD Securities, and US Bancorp as co-managers in connection with a Rule 144A offering of \$450 million aggregate principal amount of 5.750% Senior Notes due 2022 by Cable One, Inc.

Cahill also represented JPMorgan Chase Bank as administrative agent, J.P. Morgan Securities as lead arranger, and Wells Fargo Securities as arranger in connection with a \$100,000,000 Term A loan, and a \$200,000,000 revolving credit agreement for Cable One, Inc.

Attorneys

- Andrew Schwartz
- C. Anthony Wolfe