

Cahill Represents Initial Purchasers in \$450 Million Notes Offering by TI Automotive

Date: 06/30/15

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$450,000,000 aggregate principal amount of 8.75% Senior Notes due 2023 by Omega US Sub, LLC to be merged with and into TI Group Automotive Systems, L.L.C., a leading global manufacturer of fluid storage, carrying and delivery systems. Proceeds from the offering will be used in connection with the acquisition of TI Automotive by Bain Capital Partners, LLC.

Attorneys

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