



Cahill Represents Initial Purchasers in €400 Million Senior Notes Offering by Grupo Antolin

Date: 06/23/15

Cahill represented Deutsche Bank, Banca March, Bankinter, BBVA, BNP PARIBAS, CaixaBank, Banco Sabadell, Santander, and Societe Generale as bookrunners in connection with the Reg S/Rule 144A offering of €400,000,000 aggregate principal amount of 5.125% Senior Secured Notes due 2022 by Grupo Antolin, a leading Tier 1 player in the design, development, manufacturing and supply of automotive, interior components, offering multi-technology solutions for overhead systems (or headliners), doors and interior, plastics, seating and lighting systems for sale to OEMs. Proceeds from the offering will be used in connection with the proposed acquisition of certain subsidiaries and assets of the automotive interior components business of Magna International Inc.