

Cahill Represents Initial Purchasers in €700 Million Senior Notes Offering by Dufry

Date: 07/28/15

Cahill represented BofA Merrill Lynch, Banco Bilbao Vizcaya Argentaria, ING, Santander, and UniCredit Bank as joint global coordinators and joint book-runners, and the other book-runners in connection with the Regulation S and Rule 144A offering of €700,000,000 aggregate principal amount of 4.500% Senior Notes due 2023 by Dufry Finance SCA, a leading global travel retailer. Proceeds will be used in part to finance Dufry's acquisition of World Duty Free SpA.

Attorney

Sean Davis