

Cahill Represents Financing Sources in Financing for Acquisition of TWC by Charter Communications

Date: 07/23/15

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$15,500,000,000 aggregate principal amount of Senior Secured Notes by CCO Safari II, LLC, to be assumed by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp. Proceeds from the offering were deposited into escrow and will be used to consummate the pending acquisition of Time Warner Cable by Charter Communications.

Attorneys

- Brian Kelleher
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