
Cahill Represents Initial Purchasers in \$300 Million Notes Offering by Midcontinent Communications

Date: 08/14/15

Cahill represented SunTrust Robinson Humphrey, Wells Fargo Securities, and RBC Capital Markets as joint book-running managers, TD Securities and US Bancorp as senior co-managers, and MUFG and BNP PARIBAS as co-managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 6.875% Senior Notes due 2023 by Midcontinent Finance Corporation and Midcontinent Communications, an operator of cable television, voice and internet telecommunication systems in North Dakota, South Dakota, and Minnesota. Proceeds from the offering were used to pay a dividend and for general corporate purposes.

Attorneys

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