

CAHILL

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Cahill Represents Initial Purchasers in \$350 Million Senior Notes Offering by Party City

Date: 08/19/15

Cahill represented BofA Merrill Lynch and Deutsche Bank Securities as joint book-running managers, and the other book-runners in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 6.125% Senior Notes due 2023 by Party City Holdings Inc., a global leader in decorated party supplies. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Stuart Downing
- Jonathan A. Schaffzin
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