

Cahill Represents Financing Sources in Acquisition of Altegra Health by Emdeon

Date: 08/12/15

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 6.00% Senior Notes due 2021 by Emdeon Inc., one of the largest, independent healthcare technology companies providing software and analytics, connectivity, communication, payment, consumer engagement and workflow optimization solutions. Proceeds from the offering will be used in connection with Emdeon's acquisition of Altegra Health, Inc.

Cahill also represented the administrative agent and lead arrangers in connection with an amendment under Emdeon's senior secured credit facilities to provide for a new "incremental" term loan in an aggregate amount of \$395,000,000. The proceeds from the new "incremental" term loan were also used in connection with the acquisition.

Attorneys

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