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Cahill Represents Financing Sources in Senior Credit Facility and Senior Notes Offering by Orbital ATK

Date: 09/29/15

Cahill represented Wells Fargo Bank as administrative agent, and Wells Fargo Securities, Citigroup Global Markets, Merrill Lynch, Pierce, Fenner & Smith, J.P. Morgan Securities, U.S. Bank, The Bank of Tokyo-Mitsubishi UFJ, and SunTrust Robinson Humphrey as lead arrangers in connection with a \$800,000,000 Term A loan, and a \$1,000,000,000 revolving credit agreement for Orbital ATK, Inc., a global leader in aerospace and defense technologies. Proceeds from the facility will be used for general corporate purposes and to refinance existing indebtedness.

Cahill also represented Wells Fargo Securities, BofA Merrill Lynch, Citigroup, and J.P. Morgan as joint book-running managers and the other initial purchasers in connection Rule 144A offering of \$400,000,000 aggregate principal amount of 5.50% Senior Notes due 2023 by Orbital ATK. Proceeds from the offering will also be used for general corporate purposes and to refinance existing indebtedness.

Attorneys

- James J. Clark
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