
Cahill Represents Initial Purchasers in \$1.1 Billion Senior Notes Offering by Building Materials Corporation of America

Date: 10/05/15

Cahill represented Deutsche Bank Securities, Citigroup, BofA Merrill Lynch, J.P. Morgan, and Wells Fargo Securities as the joint book-running managers in connection with a Rule 144A offering of \$1,100,000,000 aggregate principal amount of 6.0% Senior Notes due 2025 by Building Materials Corporation of America, a leading national manufacturer and marketer of a broad line of asphalt and polymer-based roofing products, polyisocyanurate insulation products and accessories for the residential and commercial roofing markets. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

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