Cahill Represents Initial Purchasers in $400 Million Senior Notes Offering by Scotts Miracle-Gro

Date: 10/13/15

Cahill represented BofA Merrill Lynch, J.P. Morgan, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with a Rule 144A offering of $400,000,000 aggregate principal amount of 6% Senior Notes due 2023 by Scotts Miracle-Gro, a leading manufacturer and marketer of consumer branded products for lawn and garden care in North America and Europe. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- James J. Clark