



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Lead Arrangers in \$1.3 Billion Credit Facility for US Foods

Date: 10/20/15

Cahill represented Citibank as administrative agent, and Citigroup Global Markets, Deutsche Bank Securities, J.P. Morgan Securities, Merrill Lynch, Pierce, Fenner & Smith, Morgan Stanley Senior Funding, and Wells Fargo Securities as lead arrangers in connection with an amended and restated \$1,200,000,000 Term A loan, and a \$100,000,000 asset-based Term A-1 loan for US Foods, Inc. Proceeds from the facility were used for general corporate purposes.

Attorneys

- Douglas S. Horowitz
- Elizabeth Yahl

CAHILL GORDON & REINDEL LLP