

Cahill Advises on Financing for Western Digital's Pending Acquisition of SanDisk

Date: 10/23/15

Reflective of Cahill's leading position in the capital markets, the firm is advising the debt financing sources in connection with two acquisitions having reported aggregate value exceeding \$85 billion, backing two of the largest acquisitions announced this year.

Cahill is representing the financing sources in over \$18 billion of new debt financing for the announced acquisition of SanDisk by Western Digital, in a transaction valued at about \$19 billion. This transaction has been reported to be the second largest acquisition in the semiconductor industry announced this year. Cahill is also representing the financing sources in nearly \$50 billion of new debt financing for the pending landmark buyout of EMC Corporation by Dell Inc. announced last week, in a transaction valued at about \$67 billion. This transaction will be the largest LBO in history upon completion.