

Cahill Represents Lead Arrangers in Financing for Acquisition of Shoes for Crews by CCMP

Date: 10/27/15

Cahill represented Antares Capital LP as administrative agent and lead arranger, and Macquarie Capital (USA) Inc. and Golub Capital LLC as lead arrangers, in connection with a \$233,000,000 Term B loan, and a \$25,000,000 asset-based revolving credit facility for Never Slip Merger Sub, Inc., to be merged with and into SHO Holding I Corporation (d/b/a Shows for Crews, the leading designer and marketer of slip-resistant footwear worldwide.) Proceeds from the facility were used in connection with the acquisition of Shoes For Crews by CCMP Capital, a global private equity firm.

Attorney

Juliana Obregon