

## **Cahill Represents Initial Purchasers in \$600 Million Senior Notes Offering by Norwegian Cruise Line**

**Date:** 11/10/15

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 4.625% Senior Notes due 2020 by NCL Corporation Ltd.. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

---

### **Attorneys**

- Jonathan A. Schaffzin
- Josiah M. Slotnick
- Joshua D. Goldberg
- Elizabeth Yahl