
Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering by Qorvo

Date: 11/19/15

Cahill represented BofA Merrill Lynch, Morgan Stanley, TD Securities, and Wells Fargo Securities as joint book-running managers, and BB&T Capital Markets, BNP PARIBAS, Deutsche Bank Securities, and MUFG as co-managers in connection with the Rule 144A offering of \$1,000,000,000 of Senior Notes, comprised of \$450,000,000 aggregate principal amount of 6.750% Senior Notes due 2023, and \$550,000,000 aggregate principal amount of 7.000% Senior Notes due 2025 by Qorvo, Inc., a leading provider of core technologies and radio frequency solutions for mobile, infrastructure and defense and aerospace applications. Proceeds from the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
- Marc R. Lashbrook
- C. Anthony Wolfe