
Cahill Represents Underwriters in \$750 Million Notes Offering by Ally

Date: 11/20/15

Cahill represented Barclays, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, and J.P. Morgan as joint book-running managers, and the co-managers in connection with the public offering of \$750,000,000 aggregate principal amount of 5.750% Subordinated Notes due 2025 by Ally Financial Inc., a leading, independent, diversified financial services firm. Proceeds from the offering will be used to redeem the company's fixed-rate cumulative perpetual preferred stock, series G.

Attorneys

- James J. Clark
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