

Cahill Represents Initial Purchasers in \$2.5 Billion Senior Notes Offering by Charter Communications

Date: 11/20/15

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$2,500,000,000 aggregate principal amount of 5.750% Senior Notes due 2026 by CCOH Safari, LLC, to be assumed by CCO Holdings, LLC and CCO Holdings Capital Corp. Proceeds from the offering were deposited into escrow and will be used to partially finance Charter Communication's previously announced transactions with Time Warner Cable Inc. and Bright House Networks, LLC.

Attorney

- Timothy B. Howell