

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Initial Purchasers in \$300 Million Senior Notes Offering for M/I Homes

Date: 12/01/15

Cahill represented Citigroup, J.P. Morgan, and Wells Fargo Securities as joint book-running managers, US Bancorp and PNC Capital Markets LLC as lead managers, and the co-managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 6.75% Senior Notes due 2021 by M/I Homes, Inc., one of the nation's leading builders of single-family homes. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- John J. Schuster
- Anthony K. Tama

CAHILL GORDON & REINDEL LLP