

Cahill Represents Initial Purchasers in \$750 Million Senior Notes Offering by MEDNAX

Date: 12/08/15

Cahill represented J.P. Morgan, BofA Merrill Lynch, US Bancorp, and Wells Fargo Securities as joint book-running mangers and the co-managers in connection with the Rule 144A offering of \$750,000,000 aggregate principal amount of 5.25% Senior Notes due 2023 by MEDNAX, Inc., a leading provider of neonatal, anesthesia, teleradiology, maternal-fetal and pediatric physician subspecialty services. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

Brian Kelleher