

Cahill Represents Initial Purchasers in \$300 Million Senior Notes Offering by Churchill Downs

Date: 12/15/15

Cahill represented J.P. Morgan, Wells Fargo Securities, and US Bancorp as joint book-running managers and PNC Capital Markets as co-manager in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 5.375% Senior Notes due 2021 by Churchill Downs Incorporated. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Christopher Bevan
- Ted B. Lacey
- Patrick Gordon