
Cahill Represents Arrangers in \$2.165 Billion Credit Facility for U.S. Renal Care

Date: 12/31/15

Cahill represented Barclays Bank as administrative agent and lead arranger and J.P. Morgan Securities, RBC Capital Markets, Deutsche Bank Securities, and Jefferies Finance as arrangers in connection with a \$1,750,000,000 first lien Term B loan and a \$150,000,000 revolving credit facility, and a \$265,000,000 second lien Term B loan, for U.S. Renal Care, Inc. Proceeds from the facilities were used to refinance existing indebtedness in connection with U.S. Renal Care's acquisition of DSI Renal.

Attorneys

- Brian Kelleher
- Andrew Schwartz