
Cahill Represents Initial Purchasers in €70 Million Add-on Notes Offering by Alliance Automotive

Date: 02/09/16

Cahill represented Credit Suisse Securities (Europe) Limited and UBS Limited as joint global coordinators and bookrunning managers and The Royal Bank of Scotland plc as joint bookrunner in connection with the add-on offering of €70,000,000 aggregate principal amount of 6.25% Senior Secured Notes due 2021 by Alliance Automotive Finance plc (formerly Alize Finco plc). Proceeds were used for general corporate purposes.

Attorney

- Anthony K. Tama