
Cahill Represents Financing Sources in Acquisition by Vizient

Date: 02/11/16

Cahill represented Barclays Bank as administrative agent and lead arranger and Fifth Third Bank and The Bank of Tokyo-Mitsubishi UFJ as arrangers in connection with a \$1,275,000,000 Term B loan and a \$105,000,000 revolving credit agreement for Vizient, Inc., the largest member-owned health care company in the country. Proceeds from the facility were used in connection with Vizient's acquisition of MedAssets' Spend and Clinical Resource Management segment, including Sg2, from Pamplona Capital Management.

Cahill also represented Barclays as sole book-running manager and Fifth Third Securities as co-manager in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 10.375% Senior Notes due 2024 by Vizient, Inc. Proceeds were also used in connection with the acquisition.

Attorneys

- Brian Kelleher
- Christopher W. Clement