
Cahill Represents Initial Purchasers in \$260 Million Notes Offering for MTW Cranes Escrow Corp.

Date: 02/18/16

Cahill represented the joint book-running managers and the co-managers in connection with a Rule 144A offering of \$260,000,000 aggregate principal amount of 12.75% Senior Secured Second Lien Notes due 2021 by MTW Cranes Escrow Corp., to be merged with and into The Manitowoc Company, Inc. MTW Cranes Escrow Corp. is a newly-formed Delaware corporation that is a direct wholly owned unrestricted subsidiary of The Manitowoc Company, a multi-industry, capital goods manufacturer with over 100 manufacturing, distribution, and service facilities in 20 countries. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Douglas S. Horowitz
- Timothy B. Howell
- Shana G. Hamilton
- Christopher W. Clement
- Joshua Cohn
- Andrew Schwartz