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Cahill Represents Underwriters in \$1.05 Billion Public Offering by Comcast

Date: 03/30/16

Cahill represented BofA Merrill Lynch, RBC Capital Markets, Wells Fargo Securities, Barclays, and BNP PARIBAS as joint book-running managers and the co-managers in connection with the public offering of \$1,050,000,000 of Notes, comprised of \$350,000,000 aggregate principal amount of 2.75% Notes due 2023 and \$700,000,000 aggregate principal amount of 3.15% Notes due 2026 by Comcast Corporation. Proceeds from the offering were used for general corporate purposes.

Attorney

- Michael W. Reddy

CAHILL GORDON & REINDEL LLP