

Cahill Represents Initial Purchasers in \$550 Million Notes Offering by Aleris International

Date: 04/04/16

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$550,000,000 aggregate principal amount of 9.5% Senior Secured Notes due 2021 by Aleris International, Inc., a global leader in the manufacture and sale of aluminum rolled products. Proceeds from the offering were used to refinancing existing indebtedness and for general corporate purposes.

Attorneys

- Joshua D. Goldberg
- Andrew Schwartz