
Cahill Represents Underwriters in Two Public Offerings by Ally Financial

Date: 04/11/16

Cahill represented Barclays, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the public offerings of \$600,000,000 aggregate principal amount of 4.250% Senior Notes due 2021, and \$300,000,000 aggregate principal amount of 5.750% Subordinated Notes due 2025 by Ally Financial Inc. Proceeds from both offerings were used for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz
- Ross Sturman
- C. Anthony Wolfe