

## Cahill Represents Initial Purchasers in €500 Million Senior Notes Offering by LKQ Corporation

Date: 04/14/16

Cahill represented BofA Merrill Lynch and HSBC as global coordinators and joint book-running managers, Banco Bilbao Vizcaya Argentaria, MUFG, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A offering of €500,000,000 aggregate principal amount of 3.875% Senior Notes due 2024 by LKQ Italia Bondco S.p.A., an indirect, wholly-owned subsidiary of LKQ Corporation, a leading provider of alternative and specialty parts to repair and accessorize automobiles and other vehicles. Proceeds from the offering were used to refinance existing indebtedness.

## **Attorneys**

- James J. Clark
- Joshua D. Goldberg