



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Initial Purchasers in \$1.5 Billion Senior Notes Offering by Charter Communications

Date: 04/21/16

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,500,000,000 aggregate principal amount of 5.500% Senior Notes due 2026 by CCO Holdings, LLC and CCO Holdings Capital Corp., indirect subsidiaries of Charter Communications, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

### Attorneys

- Timothy B. Howell
- Corey Wright
- Stephen Gruendel

CAHILL GORDON & REINDEL LLP