



Cahill Represents Initial Purchasers in €500 Million Notes Offering by Gestamp

Date: 05/11/16

Cahill represented Deutsche Bank, CaixaBank, BBVA, Bankia, BNP PARIBAS, BofA Merrill Lynch, Santander and Societe Generale as joint book-running managers and Banco Popular, Banco Sabadell and Commerzbank as co-managers in connection with the Rule 144A offering of €500,000,000 aggregate principal amount of 3.50% Senior Secured Notes due 2023 by Gestamp Funding Luxembourg S.A., a finance subsidiary of Gestamp Automoción, S.A. Proceeds were used to refinance existing indebtedness.

Attorney

- Matthew Haar