

Cahill Represents Initial Purchasers in \$500 Million Notes Offering by LifePoint Health

Date: 05/26/16

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 5.375% Senior Notes due 2024 by LifePoint Health, Inc., an owner and operator of community hospitals, regional health systems, physician practices, outpatient centers, and post-acute facilities. Proceeds from the offering were used for general corporate purposes and to redeem its existing 6.625% Senior Notes due 2020.