
Cahill Represents Underwriters in \$300 Million Senior Notes Offering by Spirit AeroSystems

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Cahill represented BofA Merrill Lynch, Citigroup as Morgan Stanley as joint book-running managers and the other Underwriters in connection with the public offering of \$300,000,000 aggregate principal amount of 3.850% Senior Notes due 2026 by Spirit AeroSystems, Inc., one of the largest independent non-OEM aircraft parts designers and manufacturers of commercial aerostructures in the world. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Brian Kelleher
- Ariel Goldman
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