
Cahill Represents Financing Sources in \$1.3 Billion of Debt Financing for VEREIT

Date: 06/02/16

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$1,000,000,000 of Senior Notes comprised of \$400,000,000 aggregate principal amount of 4.125% Senior Notes Due 2021 and \$600,000,000 aggregate principal amount of 4.875% Senior Notes Due 2026 by VEREIT Operating Partnership, L.P., a leading full-service, net-lease focused real estate operating company. Proceeds from the offering will be used to refinance existing indebtedness.

Cahill also represented the administrative agent and lead arrangers in connection with the \$300,000,000 Term A loan for VEREIT. Proceeds were also used to refinance existing indebtedness.

Attorney

- Christopher W. Clement