
Cahill Represents Underwriters in \$500 Million Senior Notes Offering by Tenneco

Date: 06/13/16

Cahill represented BofA Merrill Lynch, Barclays, Citigroup, J.P. Morgan, Morgan Stanley, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with a public offering of \$500,000,000 aggregate principal amount of 5.00% Senior Notes due 2026 by Tenneco Inc., one of the world's leading manufacturers of clean air and ride performance products and systems for light vehicle, commercial truck and off-highway applications. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- C. Anthony Wolfe